

USC RETIREMENT PLANS – CONSOLIDATED INVESTMENT MENUS

Period Ending 03.31.25 | Q1 25

	Fidelity Menu	TIAA Menu	Vanguard Menu
Target Date Funds			
Target Date Funds	Vanguard Target Date Series Instl / CIT	Vanguard Target Date Series Instl / CIT	Vanguard Target Date Series Instl / CIT
Index Funds			
Intermediate Term Bond	Vanguard Total Bond Market Index Instl Plus	Vanguard Total Bond Market Index Instl Plus	Vanguard Total Bond Market Index Instl Plus
World Bond	Vanguard Total Intl Bond Index Instl	Vanguard Total Intl Bond Index Instl	Vanguard Total Intl Bond Index Instl
Large Company Blend	Vanguard Institutional Index Instl Plus / 500 CIT	Vanguard Institutional Index Instl Plus / 500 CIT	Vanguard Institutional Index Instl Plus / 500 CIT
Socially Responsible	Vanguard FTSE Social Index I	Vanguard FTSE Social Index I	Vanguard FTSE Social Index I
Medium Company Blend	Vanguard Mid Cap Index Instl	Vanguard Mid Cap Index Instl	Vanguard Mid Cap Index Instl
Small Company Blend	Vanguard Small Cap Index Instl Plus	Vanguard Small Cap Index Instl Plus	Vanguard Small Cap Index Instl Plus
Foreign Large Blend	Vanguard Total Intl Stock Index Instl Plus	Vanguard Total Intl Stock Index Instl Plus	Vanguard Total Intl Stock Index Instl Plus
Emerging Markets	Vanguard Emerging Markets Stock Idx Instl	Vanguard Emerging Markets Stock Idx Instl	Vanguard Emerging Markets Stock Idx Instl
Actively Managed Funds			
Balanced	Fidelity Balanced K	CREF Social Choice R3	Vanguard Wellington Admiral
Guaranteed Income	NYL Guaranteed Interest Account	TIAA Traditional	NYL Guaranteed Interest Account
Money Market	Fidelity Instl Money Market: Government Instl	Vanguard Fed Money Mkt Inv, CREF Money Mkt R3	Vanguard Federal Money Market Inv
Short Term Bond	Allspring Short Duration Govt Bond R6	Allspring Short Duration Govt Bond R6	Allspring Short Duration Govt Bond R6
Intermediate Term Bond	Fidelity Total Bond K6	JPMorgan Core Plus Bond	Fidelity Total Bond K6
Inflation Protected Securities	PIMCO Real Return Instl	PIMCO Real Return Instl	PIMCO Real Return Instl
High Yield Bond	MainStay MacKay High Yield Corp Bond R6	MainStay MacKay High Yield Corp Bond R6	MainStay MacKay High Yield Corp Bond R6
Large Company Value	JHancock Disciplined Value R6 / CIT	JHancock Disciplined Value R6 / CIT	JHancock Disciplined Value R6 / CIT
Large Company Blend	see Index Funds (Large Company Blend)	CREF Stock R3	see Index Funds (Large Company Blend)
Large Company Growth	Fidelity Contrafund K	JP Morgan Large Cap Growth R6	JP Morgan Large Cap Growth R6
Medium Company Value	MFS Mid Cap Value R6 / CIT	MFS Mid Cap Value R6 / CIT	MFS Mid Cap Value R6 / CIT
Medium Company Growth	Carillon Eagle Mid Cap Growth R6	Carillon Eagle Mid Cap Growth R6	Carillon Eagle Mid Cap Growth R6
Foreign Large Blend	MFS International Intrinsic Value R6	MFS International Intrinsic Value R6	MFS International Intrinsic Value R6
Foreign Large Growth	American Funds Europacific Growth R6	American Funds Europacific Growth R6	American Funds Europacific Growth R6
Small Company Value	Victory Sycamore Small Company Opp R6	Victory Sycamore Small Company Opp R6	Victory Sycamore Small Company Opp R6
Small Company Growth	Loomis Sayles Small Cap Growth I	Loomis Sayles Small Cap Growth I	Loomis Sayles Small Cap Growth I
Emerging Markets	GQG Emerging Market Leaders Equity	GQG Emerging Market Leaders Equity	GQG Emerging Market Leaders Equity
Real-Estate	Principal Real Estate Securities Inst	TIAA Real Estate Account	Principal Real Estate Securities Inst
Socially Responsible	Vanguard FTSE Social Index I	CREF Social Choice R3/Vanguard FTSE Social Index	Vanguard FTSE Social Index I
Self-Directed Brokerage Account			
Self-Directed Brokerage Account	Self-Directed Brokerage Account	Self-Directed Brokerage Account	Self-Directed Brokerage Account

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