

Asset Class	Current Investment	Ticker	New Investment	Ticker
Retirement Income	Vanguard Target Retirement Income Inv	VTINX →	Vanguard Target Retirement Income Inst	VITRX
Target Date 2000-2010	Vanguard Target Retirement 2010 Inv	VTENX →	Vanguard Target Retirement 2010 Inst	VIRTX
Target Date 2011-2015	Vanguard Target Retirement 2015 Inv	VTXVX →	Vanguard Target Retirement 2015 Inst	VITVX
Target Date 2016-2020	Vanguard Target Retirement 2020 Inv	VTWNX →	Vanguard Target Retirement 2020 Inst	VITWX
Target Date 2021-2025	Vanguard Target Retirement 2025 Inv	VTTVX →	Vanguard Target Retirement 2025 Inst	VRIVX
Target Date 2026-2030	Vanguard Target Retirement 2030 Inv	VTHRX →	Vanguard Target Retirement 2030 Inst	VTTWX
Target Date 2031-2035	Vanguard Target Retirement 2035 Inv	VTTHX →	Vanguard Target Retirement 2035 Inst	VITFX
Target Date 2036-2040	Vanguard Target Retirement 2040 Inv	VFORX →	Vanguard Target Retirement 2040 Inst	VIRSX
Target Date 2041-2045	Vanguard Target Retirement 2045 Inv	VTIVX →	Vanguard Target Retirement 2045 Inst	VITLX
Target Date 2046-2050	Vanguard Target Retirement 2050 Inv	VFIFX →	Vanguard Target Retirement 2050 Inst	VTRLX
Target Date 2051+	Vanguard Target Retirement 2055 Inv	VFFVX →	Vanguard Target Retirement 2055 Inst	VIVLX
Target Date 2051+	Vanguard Target Retirement 2060 Inv	VTTSX →	Vanguard Target Retirement 2060 Inst	VILVX

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Short-Term Bond	Vanguard Short-Term Bond Index Inv	VBISX →	Wells Fargo Sh Dur Govt Bd R6	MSDRX
Intermediate-Term Bond	Vanguard Interm-Term Bond Index Inv	VBIIIX →	Vanguard Total Bond Market Index I	VBTIX
Intermediate-Term Bond	Vanguard Total Bond Market Index Inv	VBMFX →	Vanguard Total Bond Market Index I	VBTIX
Long Term Bond	Vanguard Long-Term Bond Index Inv	VBLTX →	Age based Vanguard Target Retirement Fund	-
Balanced	Vanguard Balanced Index Inv	VBINX →	Vanguard Wellington™ Admiral™	VWENX
Large Value	Vanguard High Dividend Yield Index Inv	VHDYX →	JHancock Disciplined Value R6	JDVWX
Large Value	Vanguard Value Index Inv	VIVAX →	JHancock Disciplined Value R6	JDVWX
Large Blend	Vanguard Dividend Appreciation Idx Inv	VDAIX →	Vanguard Institutional Index I	VINIX
Large Blend	Vanguard 500 Index Inv	VFINX →	Vanguard Institutional Index I	VINIX
Large Blend	Vanguard Large Cap Index Inv	VLACX →	Vanguard Institutional Index I	VINIX
Large Blend	Vanguard Total Stock Mkt Idx Inv	VTSMX →	Vanguard Institutional Index I	VINIX
Large Blend	Vanguard FTSE Social Index Inv	VFTSX →	Vanguard FTSE Social Index Inv	VFTSX
Large Growth	Vanguard Growth Index Inv	VIGRX →	Vanguard Capital Opportunity Adm	VHCAX
Mid-Cap Value	Vanguard Mid-Cap Value Index Inv	VMVIX →	MFS® Mid Cap Value R5	MVCKX
Mid-Cap Blend	Vanguard Extended Market Idx Inv	VEXMX →	Vanguard Mid Cap Index I	VMCIX
Mid-Cap Blend	Vanguard Mid Cap Index Inv	VIMSX →	Vanguard Mid Cap Index I	VMCIX
Mid-Cap Growth	Vanguard Mid-Cap Growth Index Inv	VMGIX →	Eagle Mid Cap Growth R6	HRAUX
World Stock	Vanguard Total World Stock Index Inv	VTWSX →	Age based Vanguard Target Retirement Fund	-
Foreign Large Blend	Vanguard Developed Markets Idx Investor	VDVIX →	Vanguard Total Intl Stock Index I	VTSNX
Foreign Large Blend	Vanguard FTSE All-World ex-US Index Inv	VFWIX →	Vanguard Total Intl Stock Index I	VTSNX
Foreign Large Blend	Vanguard Total Intl Stock Index Inv	VGTSX →	Vanguard Total Intl Stock Index I	VTSNX
Foreign Small/Mid Blend	Vanguard FTSE All-World ex-US SmCp Idx Inv	VFSVX →	Vanguard Total Intl Stock Index I	VTSNX
Small Value	Vanguard Small Cap Value Index Inv	VISVX →	Goldman Sachs Small Cap Value Instl	GSSIX
Small Blend	Vanguard Small Cap Index Inv	NAESX →	Vanguard Small Cap Index I	VSCIX
Small Growth	Vanguard Small Cap Growth Index Inv	VISGX →	Wells Fargo Small Co Growth I	WSCGX
Diversified Pacific/Asia	Vanguard Pacific Stock Index Inv	VPACX →	Age based Vanguard Target Retirement Fund	-
Europe Stock	Vanguard European Stock Index Inv	VEURX →	Age based Vanguard Target Retirement Fund	-
Diversified Emerging Mkts	Vanguard Emerging Mkts Stock Idx Inv	VEIEX →	Vanguard Emerging Mkts Stock Idx I	VEMIX
Real Estate	Vanguard REIT Index Inv	VGSIX →	Principal Real Estate Securities Inst	PIREX

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Conservative Allocation	Vanguard LifeStrategy Income Inv	VASIX →	Age based Vanguard Target Retirement Fund	-
Conservative Allocation	Vanguard LifeStrategy Cnsv Gr Inv	VSCGX →	Age based Vanguard Target Retirement Fund	-
Conservative Allocation	Vanguard Wellesley® Income Inv	VWINX →	Age based Vanguard Target Retirement Fund	-
Moderate Allocation	Vanguard STAR Inv	VGSTX →	Vanguard Wellington™ Admiral™	VWENX
Moderate Allocation	Vanguard LifeStrategy Moderate Gr Inv	VSMGX →	Age based Vanguard Target Retirement Fund	-
Balanced	Vanguard Wellington™ Inv	VWELX →	Vanguard Wellington™ Admiral™	VWENX
Aggressive Allocation	Vanguard LifeStrategy Growth Inv	VASGX →	Age based Vanguard Target Retirement Fund	-
Money Market	Vanguard Federal Money Market Inv	VMFXX →	Vanguard Federal Money Market Inv	VMFXX
Money Market	Vanguard Prime Money Market Inv	VMMXX →	Vanguard Federal Money Market Inv	VMFXX
Money Market	Vanguard Admiral Treasury Money Mkt Inv	VUSXX →	Vanguard Federal Money Market Inv	VMFXX
Short Government	Vanguard Short-Term Treasury Inv	VFISX →	Wells Fargo Sh Dur Govt Bd R6	MSDRX
Short Government	Vanguard Short-Term Federal Inv	VSGBX →	Wells Fargo Sh Dur Govt Bd R6	MSDRX
Short-Term Bond	Vanguard Short-Term Investment-Grade Inv	VFSTX →	Wells Fargo Sh Dur Govt Bd R6	MSDRX
Intermediate Government	Vanguard GNMA Inv	VFIIX →	Metropolitan West Total Return Bond Plan	MWTSX
Intermediate Government	Vanguard Interm-Term Treasury Inv	VFITX →	Metropolitan West Total Return Bond Plan	MWTSX
Intermediate-Term Bond	Vanguard Interm-Term Invmt-Grade Inv	VFICX →	Metropolitan West Total Return Bond Plan	MWTSX
Inflation-Protected Bond	Vanguard Inflation-Protected Secs Inv	VIPSX →	PIMCO Real Return Instl	PRRIX
Long Government	Vanguard Long-Term Treasury Inv	VUSTX →	Age based Vanguard Target Retirement Fund	-
Long Term Bond	Vanguard Long-Term Investment-Grade Inv	VWESX →	Age based Vanguard Target Retirement Fund	-
High Yield Bond	Vanguard High-Yield Corporate Inv	VWEHX →	MainStay High Yield Corporate Bond R6	MHYSX
Convertibles	Vanguard Convertible Securities Inv	VCVSX →	Age based Vanguard Target Retirement Fund	-
Large Value	Vanguard Equity-Income Inv	VEIPX →	JHancock Disciplined Value R6	JDVWX
Large Value	Vanguard US Value Inv	VUVLX →	JHancock Disciplined Value R6	JDVWX

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Large Value	Vanguard Windsor™ Inv	VWNDX →	JHancock Disciplined Value R6	JDVWX
Large Value	Vanguard Windsor™ II Inv	VWNFX →	JHancock Disciplined Value R6	JDVWX
Large Blend	Vanguard Capital Value Inv	VCVLX →	Vanguard Institutional Index I	VINIX
Large Blend	Vanguard Dividend Growth Inv	VDIGX →	Vanguard Institutional Index I	VINIX
Large Blend	Vanguard Growth & Income Inv	VQNPX →	Vanguard Institutional Index I	VINIX
Large Growth	Vanguard Diversified Equity Inv	VDEQX →	Vanguard Capital Opportunity Adm	VHCAX
Large Growth	Vanguard Capital Opportunity Inv	VHCOX →	Vanguard Capital Opportunity Adm	VHCAX
Large Growth	Vanguard Morgan™ Growth Inv	VMRGX →	Vanguard Capital Opportunity Adm	VHCAX
Large Growth	Vanguard PRIMECAP Core Inv	VPCCX →	Vanguard Capital Opportunity Adm	VHCAX
Large Growth	Vanguard PRIMECAP Inv	VPMCX →	Vanguard Capital Opportunity Adm	VHCAX
Large Growth	Vanguard US Growth Inv	VWUSX →	Vanguard Capital Opportunity Adm	VHCAX
Mid-Cap Value	Vanguard Selected Value Inv	VASVX →	MFS® Mid Cap Value R5	MVCKX
Mid-Cap Blend	Vanguard Strategic Equity Inv	VSEQX →	Vanguard Mid Cap Index I	VMCIX
Mid-Cap Growth	Vanguard Mid Cap Growth Inv	VMGRX →	Eagle Mid Cap Growth R6	HRAUX
World Stock	Vanguard Global Equity Inv	VHGEX →	Age based Vanguard Target Retirement Fund	-
Foreign Large Value	Vanguard International Value Inv	VTRIX →	MFS® International Value R5	MINJX
Foreign Large Growth	Vanguard International Growth Inv	VWIGX →	American Funds Europacific Growth R6	REGX
Foreign Small/Mid Blend	Vanguard International Explorer Inv	VINEX →	American Funds Europacific Growth R6	REGX
Small Blend	Vanguard Strategic Small-Cap Equity Inv	VSTCX →	Vanguard Small Cap Index I	VSCIX
Small Growth	Vanguard Explorer Inv	VEXPX →	Wells Fargo Small Co Growth I	WSCGX
Equity Energy	Vanguard Energy Inv	VGENX →	Age based Vanguard Target Retirement Fund	-
Equity Precious Metals	Vanguard Precious Metals and Mining Inv	VGPMX →	Age based Vanguard Target Retirement Fund	-
Health	Vanguard Health Care Inv	VGHCX →	Age based Vanguard Target Retirement Fund	-